

# SPHeRE Information Package

For Principle Investigators, Employers, and other organisations with funding for a PhD Scholar

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### Summary

The SPHeRE PhD Programme provides a key infrastructure to support health research in Ireland through its unique and innovative PhD programme. This document provides information on the SPHeRE PhD Programme that people may find useful when completing

funding applications or research plans that include possible PhD Scholar research in the broad area of population health, policy and health services research (PHPHSR). This document is aimed at Principle Investigators (PIs) applying to the SPHeRE Programme Call for Projects, PIs, Employers and other organisations with funding for four years for a PhD Scholar, or submitting

#### Why SPHeRE?

- Access to the SPHeRE training programme is free.
- Structured PhD training as part of a cohort has personal and academic advantages over the traditional model of individual training with bespoke modules.
- Inclusion on SPHeRE opens up many training, supervision and networking opportunities.
- The Health Research Board strongly encourage applicants who want PhD funding in PHPHSR to include their Scholars on SPHeRE.

a funding application that includes an option for recruiting a PhD Scholar.

The SPHeRE PhD Programme provides a national training facility in PHPHSR. It is open to the best Scholars regardless of institution or funding source. Access to the PhD training is free of charge to the PI and Scholar, and is subject to successful application. PhD Scholars in PHPHSR with alternative funding who wish to join the programme can apply for a position on the PhD programme. PIs, charities, employers or other organisations with funding available can also apply to enrol a registered PhD Scholar, tied to their own projects, on to the SPHeRE Programme.

#### Recruitment

#### Call for Projects

Each year the SPHeRE Programme opens a call for projects in November/December. PIs are invited to submit a project for consideration in order to fund a Scholar for four years full time. The projects are peer-reviewed by academics in each of SPHeRE's partner HEIs. The highest scored projects are reviewed and the top scoring projects, which are aligned to the SPHeRE Programme research priorities, are chosen. Information on the successful projects will be added to the SPHeRE website and potential Scholars may apply to a maximum of three project(s) of their choosing.

The PI and Primary Supervisor (in many cases this may be the same person) must have a contract of employment covering the duration of the four year PhD.

Please note that those who are currently a primary supervisor of a SPHeRE Funded Scholar are not eligible to apply as the primary supervisor but may form part of the supervisor team.

Applications from early and mid-career researchers (including researchers and academics) are also strongly encouraged, in addition to those with longer track records. For the purposes of this call early and mid-career researchers are those who:

- Possess a PhD
- Have at least four years active post PhD research experience
- Do not have more than 10 years post-PhD excluding maternity/paternity leave
- Have not have acted or are not acting as the primary supervisor for a PhD Scholar, but must have some previous supervisory experience other than as primary supervisor for a PhD Scholar

Applicants are advised to check the HEI regulations where they are based to ensure they meet the regulations to be a primary supervisor.

After an initial screening, selected potential Scholars will be interviewed by a panel consisting of members of the SPHeRE Leadership Team, and six successful Scholars will be allocated to six projects and awarded a HRB SPHeRE funded Scholarship.

#### **Scholar Applications**

There are two recruitment streams - Scholar-led or PI/Employer/Other-led:

- Scholar-led: Scholar-led recruitment begins in March each year, after the call for projects has closed, and remains open for approx. two months Applications are submitted online through the <u>SPHeRE website</u>, where applicants are asked to complete an online form and submit a 1 page cover letter and a CV.
  - Applicants select which funding source they wish to be considered under:
  - SPHeRE-HRB funded, (six per annum); whereby a Scholar applies for one (or a maximum of three) of the projects chosen from the Call for Projects (outlined above).
  - ii) Alternatively funded, identifying which of the available funding sources they are interested in/can demonstrate the skills for;
  - iii) Self-funded, whereby costs associated with being a PhD Scholar are borne by the person themselves.
- 2. PI/Employer/Other-led: PI/Employer/Other-led applications for a PhD Scholar are accepted on a rolling basis. Pls, employers, and other organisations can opt to advertise and recruit through the Scholar-led process (alternatively funded) described above, and/or can recruit a PhD Scholar themselves and put them forward for consideration by the SPHeRE Programme. Recruitment through the Scholar-led process requires that funding for four years is in place prior to advertising. Where Pls,

employers, and other organisations have identified a PhD candidate themselves, they can put this candidate forward for consideration up to the end of August.

Queries on PI, Employer, Other-led applications should be sent to Katherine Walsh, SPHeRE Programme Manager (<a href="mailto:katherinewalsh@rcsi.com">katherinewalsh@rcsi.com</a>).

#### Review

**Scholar-led** applications go through a three-step review process: an initial screening; a more comprehensive shortlisting; followed by a final round of interviews. Screening is conducted internally to exclude those who do not meet the minimum requirements. Shortlisting is conducted by a panel of academics from the different higher education institutions in Ireland. Shortlisted candidates are then put forward for interview, with interviews normally held in May/June. The interview panel is comprised of members of the SPHeRE Leadership Team, and a representative from the HRB.

**PI, Employer, Other-led** recruitment is managed separately to SPHeRE. Once a PI, Employer or other organisation has identified a suitable candidate and have secured **four years of funding** for them, they can put this candidate forward for a short interview with the SPHeRE Directors. This interview is conducted to ensure suitability.

### PhD Journey

Scholars are in the first instance required to meet all requirements set out by the institution in which they are registered. Pls and other funders may have additional requirements of Scholars, e.g. modules or workshop training specific to their area of work.

It is important that PIs/Employers/Other organisations enrolling a Scholar on the SPHeRE Programme recognise that the workload in Year 1 of the SPHeRE Programme is significant and includes compulsory weekly teaching, module assignments, compulsory workshops, and a thesis presentation day that takes place at the end of the year.

The actual PhD research does not begin until summer of the first year. The logic for this is that the Scholars are much better equipped to do their PhD upon completion of the six modules and thesis presentations, and are more likely to deliver their PhD on time and at a higher quality. It is also good for the PhD Scholar's well-being as they establish themselves as part of a cohort, and receive support from both peers and each of the taught elements of the programme.

In addition to institutional and funding-associated requirements, the SPHeRE PhD Programme provides access to a comprehensive set of capacity building and training activities to Scholars. These activities are organised around expert-led, independent, and peer-led learning processes. These core approaches to teaching and learning underpin the different stages of the PhD journey. Appendix 1 provides a figurative overview of the journey and associated

activities on a full-time basis: people completing on a part-time basis will have longer periods between stages, more details of which can be found on our website in the <u>"Routes to Completion of the SPHeRE PhD Programme"</u> document.

Scholars have access to six taught modules in their first year, which must be completed for progression to thesis proposal submission and Year 2 (see Appendix 2 for module descriptors). Once successfully completed, Scholars enter a new phase combining structured and independent learning.

Structured learning will be provided across the key stages of progression through delivery of workshops underpinned by three core goals:

- 1. Developing advanced research methods skills;
- 2. Building deeper understanding of the healthcare context; and
- 3. Developing a range of professional skills, including for career development (see Appendix 3 for an example of workshops that have been offered).

In addition to workshops, SPHeRE-HRB funded Scholars are required to undertake a 6 to 8-week national placement in their first year, and a 2-week international placement in either second or third year. Where possible, we recommend that alternatively funded Scholars also undertake placements given the academic and networking benefits that can accrue for Scholars and supervisors.

Independent learning takes place across all years and relates to core thesis work undertaken by Scholars, and completion of annual reports and dissemination milestones. The thesis proposal and subsequent annual reports are reviewed by an Academic Panel of experienced researchers, where this Panel stays with their assigned cohort through to completion. Satisfactory completion of annual reviews is required for progression. All Scholars are also required to submit a thesis-related journal article and a thesis-related policy brief. They aim of these milestones is to have Scholars plan dissemination from an early stage in their PhD, and to learn to communicate to different audiences. Workshop training is provided to support these aims. Submission and examination of each thesis is subject to the procedures and regulations of the institution where Scholars are registered.

#### Finance

Table 1 provides a breakdown of costs for a fully funded PhD Scholar, and is intended as a guide for Principle Investigators (PIs), Employers and other organisations seeking to allocate funding for a PhD Scholar. Alternatively funded budgets remain separate from the SPHeRE

Programme, are managed independently of the SPHeRE Programme, and are subject to the procedures of the grant holding institution and the requirements of Pls. Funding for consumables and training are at a 'ceiling' level, with individual Scholar expenditure in these categories managed and determined by Pls. There is no SPHeRE financial support available to alternatively funded Scholars. Appendix 4 sets out the minimum costs of undertaking a PhD that both alternative and self-funded Scholars should expect to cover through an alternative funding source or by themselves.

**Table 1: Sample Funding Costs for a Full-Time Scholar** 

	Year 1	Year 2	Year 3	Year 4
Stipend	€25,000	€25,000	€25,000	€25,000
Fees	€6,300	€6,300	€6,300	€6,300
Equipment (Laptop and laptop lock)	€1,300	€0	€0	€0
Consumables (Books, travel to Year1 lectures, PPI, printing, data collection Years 2-4)	€2,500	€2,000	€500	€500
National Placement	€500	€0	€0	€0
International Placement	€0	€2,000	€0	€0
Travel/Dissemination (conferences and publishing)	€250	€1,500	€3,250	€1,750
Technical Training (external training in addition to the SPHeRE Programme)	€500	€0	€0	€0
FAIR Data Costs	€2000	€0	€0	€0

Travel to Year 1 lectures will be covered by the SPHeRE programme for the six SPHeRE-HRB funded Scholars for teaching that takes place outside the county in which the Scholar is registered (with the exception of Scholars based in Maynooth University attending teaching in Dublin) up to €60 per day, or €130 per overnight stay when teaching takes place on consecutive days.

There may be travel expenses incurred for alternatively funded Scholars travelling to Dublin to avail of the training provided by SPHeRE. This should be taken into account when applying for funding that will include putting a Scholar on the programme.

## Appendix 1: PhD Journey<sup>1</sup>

## 3 core strands of teaching & learning

#### \*Expert led

Taught modules Workshops PhD Supervision Placements

#### -Independent learning

Core thesis work
Academic milestones

Peer-learning events

#### Year 1

- \*6 core modules
- \*2 compulsory training workshops<sup>2</sup>
- \*1 supervisory meeting per month (approx.)
- \*6-8 week national placement
- -Thesis presentation day
- -Submission of thesis proposal

On-going peer-learning events

#### Year 2

- \*Compulsory and advanced training workshops
- \*1 supervisory meeting per month (approx.)
- \*2 week international placement (year 2 or 3)
- -Thesis progress report
- -Submission of research-related journal article

On-going peer-learning events

#### Year 3

- \*Compulsory and advanced training workshops
- \*1 supervisory meeting per month (approx.)
- \*2 week international placement (year 2 or 3)
- -Thesis completion plan
- -Submission of researchrelated policy brief

On-going peer-learning events

#### Year 4

- \*Compulsory & advanced training workshops
- \*1 supervisory meeting per month (approx.)
- \*No placements
- -Thesis progress update report -Submission of thesis & viva at host institution

On-going peer-learning events

#### NOTES:

1. This diagram relates to the 4 year, full-time, SPHeRE PhD programme. Scholars undertaking a PhD on a part-time basis may choose a different route to completion and can undertake their core modules over a two year timeframe. The *Routes to Completion of the SPHeRE PhD Programme* document contains information on undertaking a SPHeRE Programme PhD on a part-time basis.

### Appendix 2: SPHeRE Programme Structured PhD Training Modules

Six modules are taught in the SPHeRE Programme in Population health, Policy and Health Services Research. Modules are taught in the Royal College of Surgeons in Ireland, Trinity College Dublin and University College Cork though a combination of face-to-face and online learning methods. Each module is assessed through a written assignment and/or presentation.

## MODULE 1: PERSPECTIVES ON POPULATION HEALTH, POLICY & HEALTH SERVICES RESEARCH- LINKING CONTEXT & METHODS

Module Leads: Dr Eithne Sexton (RCSI) & Prof Ali Khashan (UCC)

This introductory module prepares Scholars to describe and discuss the major determinants of health and disease in the population and assess the impact of health services on population health. On completion Scholars are able to describe the burden of disease at national and global levels, discuss and distinguish between biological, behavioural and environmental factors in the aetiology of the major diseases and appraise the role of health promotion.

## MODULE 2: PRACTICAL APPROACHES TO POPULATION HEALTH, POLICY & HEALTH SERVICES RESEARCH — APPLIED RESEARCH METHODS

Module Leads: Prof John Browne (UCC) & Dr Aisling Walsh (RCSI)

This module prepares Scholars to describe, discuss, and compare the range of research methods relevant to Population health, Policy and Health Services Research. On completion of the module Scholars are expected to demonstrate specific core skills in both quantitative and qualitative methods, e.g. valid techniques for the measurement of health and disease; data collection methods including questionnaires, surveys and sampling; different research paradigms informing qualitative research; and the key stages of qualitative research practice.

#### **MODULE 3: HEALTH SYSTEMS, POLICY AND MANAGEMENT**

Module Lead: Prof Sara Burke (TCD)

On completion of this module Scholars are able to describe and discuss i) the conceptual frameworks from the health policy analysis literature and understand their application in an Irish context; ii) the structure and operation of the Irish healthcare system and to contextualize it with reference to other European systems and health care provision worldwide; and iii) approaches, structures, issues and practice of healthcare management and healthcare management research within the Irish context.

#### **MODULE 4: SYSTEMATIC REVIEWING & PROTOCOL DEVELOPMENT**

Module Lead: Dr Barbara Clyne (RCSI) & Prof John Browne (UCC)

In this module Scholars describe the major sources of research evidence (including the grey literature), conduct effective and efficient searches of the literature to the level required for a Cochrane Review and critically appraise, summarise and synthesise the literature on a specific topic.

#### MODULE 5: WORKING WITH HEALTH INFORMATION AND DATA – INFORMATICS & STATISTICAL ANALYSIS

Module Lead: RCSI Data Science Centre (RCSI)

The approach of this module is to progressively enable Scholars to understand and make the links between the practice and logic of statistics, the analysis of statistical data, and the issues relating to the use of health information and core datasets; these include data quality, accessibility and usability.

#### **MODULE 6: HEALTH ECONOMICS**

Module Lead: Dr Bridget Johnston (TCD)

In this module Scholars are exposed to the uses of economics and econometrics in the analysis and evaluation of health care. The module provides a basis for more advanced study for those likely to use economics in their PhD research. Key issues such as health financing, equity and resource allocation are discussed, as are the practical methods of economic evaluation.

## Appendix 3: Sample Workshop Schedule

Core Workshops

Cohort				
Year	Title	Participants	Trainer	Access***
	The importance of	Yr 1	SPHeRE Assistant Director for	
Yr1	academic feedback*	compulsory	Academic Affairs (RCSI)	SPHeRE only
		Yr 1		
	Presentation skills*	compulsory	Barbara Lynch Irish Times Training)	SPHeRE only
	Delivering Inclusive			
	Population & Health			
	Services Research*	Yr 1	Breandan Ward (New York University)	SPHeRE only
		Prof Patricia Kearney (UCC), Dr Emmy Racine (UCC), Edel Murphy		
		Yr1	(University of Galway), Dr Ruth McMenamin (University of Galway)	Limited access
	Public and Patient	compulsory;	and Dr Oonagh Meade (University of	for non-SPHeRE
	Involvement in PHPHSR	Yr 2+optional	Galway)	Scholars
	IIIVOIVEIIIEIIE III TTIII TISK	11 2 Toptional	SPHeRE Assistant Director for	Scholar 3
	Making the transition to	Yr 2	Academic Affairs (RCSI), with SPHeRE	
Yr2	Year two	compulsory	Scholars in Year 3/4)	SPHeRE only
		, , , , , , , , , , , , , , , , , , , ,	, ,	Limited access
	Ethics applications & data	Yr 2	Prof David Smith (RCSI), Mary Kirwin	for non-SPHeRE
	regulation	compulsory	(RCSI)	Scholars
				Limited access
	Code of good practice in	Yr 2		for non-SPHeRE
	research	compulsory	Prof John Browne (UCC)	Scholars
			Aoife Murphy (ESRI), Dr Siobhan	
			MacDermott (DCU), Prof Colette Kelly	
	Research Participant	Yr 2	(University of Galway), Dr Elena	
	Recruitment	compulsory	Vaughan (University of Galway)	SPHeRE only
				Limited access
	Publishing in a peer review	Yr 2		for non-SPHeRE
	journal	compulsory	Dr Lucy Norris (TCD)	Scholars
		Yr 2	Drof Olona Mazuranka (Indiana	Limited access
	Writing Skills*		Prof Olena Mazurenko (Indiana University)	for non-SPHeRE Scholars
	WITHING SKIIIS	compulsory	Offiversity)	Limited access
		Yr 2		for non-SPHeRE
	NVivo Day 1 (Basic)	compulsory	Ben Meehan (QDA Training)	Scholars
	Title Buy I (Busic)	compaisory	Service and (QD/Crammig)	Limited access
Yr2 Research		Yr	Prof Mary Clarke (RCSI)	for non-SPHeRE
	troubleshooting*	2compulsory	Dr Caitriona Cahir (RCSI)	Scholars
				Limited access
	What is your	Yr 2	Dr Eithne Sexton (RCSI)	for non-SPHeRE
	contribution?*	compulsory	Marita Hennessy, PhD (UCC)	Scholars
	Yr3 Research	Yr 3	Prof Kathleen Bennett (RCSI), Dr	
Yr3	troubleshooting*	compulsory	Aisling Walsh (RCSI)	SPHeRE only
			Dr Carlos Bruen (RCSI), Dr Conor	
	Communicating your	Yr 3	Keegan (ESRI), Dr Padraic Fleming	
	research for policy*	compulsory	(HSE)	SPHeRE only
		V 2 4		Limited access
V=2.0.4	Becoming a research	Yr 3+4	Patricia Kangang (USC)	for non-SPHeRE
Yr3&4	leader in PHPHSR	Compulsory	Patricia Kearney (UCC)	Scholars
	Grant propagation and	Yr 3+4		Limited access for non-SPHeRE
	Grant preparation and writing	Compulsory	Kathleen Bennett (RCSI)	Scholars
	wiitilig	Compulsory	Natifieen beiliett (KCSI)	Scholars

### Advanced Workshops

Frequency	Title	Participants	Trainer	Access***
				Limited access
	Stata troubleshooting	Optional Years		for non-SPHeRE
Annual	clinic*	2-4	RCSI Data Science Centre (RCSI)	Scholars
				Limited access
	Mixed methods research	Optional Years	Dr Rebecca Johnson (Warwick	for non-SPHeRE
Biennial	training*	2-4	Medical School)	Scholars
	NVivo Day 2 (Advanced,			Limited access
	attendance at NVivo Day 1	Optional		for non-SPHeRE
Biennial	required)	(years 2-4)	Ben Meehan (QDA)	Scholars
				Limited access
		Optional		for non-SPHeRE
Biennial	Multi-level modelling	(years 2-4)	George Leckie (University of Bristol)	Scholars
				Limited access
		Optional		for non-SPHeRE
Biennial	Dealing with the media	(years 2-4)	Irish Times Training	Scholars
				Limited access
	Qualitative troubleshooting	Optional Years		for non-SPHeRE
Annual	clinic*	2-4	Dr Aisling Walsh (RCSI)	Scholars

#### Legend

\* Indicates preparatory work required

Priority will be given in the first instance to SPHeRE Scholars, though where places are available they will

\*\*\* be open to non-SPHeRE Scholars to attend.

Alumni and non-SPHeRE Scholars interested in attending SPHeRE workshops should contact sphere@rcsi.ie with enquiries.

## Appendix 4: Minimum Costs for Alternative and Self-Funded Scholars

	6	V4 B1 1'-1	€	400
Year 1	Consumables	Year 1 Book List		400
		Laptop and Software		1,300
		Stata Software		240
		Travel to Orientation Day & Peer Learning Day*	€	260
		Travel to Year 1 Modules (from outside Dublin and Cork)		1,580
		Travel to Year 1 Thesis Presentation Day (Dublin)		60
		Travel to Year 1 Workshops		180
			_	
	Training	National Placement Costs (optional, but advised)	€	500
	Fair Data Costs		€	500
Year 2	Consumables	Travel to Year 2 Workshops	€	480
		Data Collection Costs		
	Travel and			
	Dissemination	Travel and Dissemination (conferences, publications)		
		Training Costs including International Placement (optional, but		
	Training	advised) in Year 2 or 3		2,500
Year 3	Consumables	Travel to Year 3 Workshops	€	180
		Data Collection Costs		
	Travel and			
	Dissemination	Travel and Dissemination (conferences, publications)		
	Training	Training Costs		
Year 4	Consumables	Travel to Year 4 Workshops	€	120
		Data Collection Costs	-	-
	Travel and			
	Dissemination	Travel and Dissemination (conferences, publications)		
	Training	Training Costs		
	Hallillig	Halling Costs		

<sup>\*</sup>Expenses are capped at €60 per day or €130 per overnight stay

Please note that the costs outlined above are indicative costs for participation on the SPHeRE Programme and individual PhD Scholar costs will vary depending on factors such as the project, location of their home institution etc.

<sup>\*\*</sup>Carrying out the national placement in the Scholar's home city to reduce additional travel costs